

Dear Future Patient,

Welcome to The Upper Cervical Spine Center, the most revolutionary health care procedure on the planet today. We have had the privilege of seeing thousands of patient's lives changed by this procedure and are excited for you to be a part of that success! Upper Cervical Health Care originated in 1923. There are currently only 2000 Upper Cervical doctors in the world. Upper Cervical Health Centers of America is a professional network of doctors providing Upper Cervical Health Care to thousands across the United States.

Upper Cervical Health Care is a unique form of Chiropractic that focuses on the upper two bones in the neck: the atlas and the axis. The brainstem extends down from your head into these two bones and is responsible for controlling and regulating every function in your body. So, if one of those top two bones gets slightly misaligned, it can reduce or completely cut off the nerve supply from your brain to any one, or several, different parts of your body, causing that area to malfunction, or possibly even shut down. This will result in a wide range of health problems. This misalignment can cause so many different problems that it would be impossible to even begin to list them in this letter. That is why we offer everyone and their entire family a consultation at NO CHARGE!

During your consultation with the Upper Cervical doctor, he will determine if you have an Upper Cervical problem. If you do and he feels he can help you, he will explain what he needs to do in order to fix your problems once and for all. If the Upper Cervical doctor does not feel he can help you, then he will at least try to find someone he believes can better help you.

Thank you for caring enough about your health, as well as the health of your family, to consider The Upper Cervical Spine Center for your health care needs. We sincerely hope we can help you and your whole family achieve ultimate health! We look forward to seeing you for your consultation and exam.

Sincerely, Dr. Zach Shaw, Dr. Skyler Alvord



# **CONFIDENTIAL PATIENT INFORMATION**

The following information is needed in order to better serve you. Please complete all questions. If you need help, please ask one of our office staff. PLEASE PRINT.

Today's Date:			
Name:		Ph	one:
Address:	City:	State:	_ Zip:
Age: Birth Date:	Marital Status: 🗌 M	□s □w [	D # of Children:
Referred By:	Email Address:		
Please Check Type of Payment: Cash Check	K 🗌 Master Card/Visa		
Your Employer:	Occupation:	Yea	rs on Job:
Employer Address:	City: S	tate:	Zip:
Office Phone: Cell Phone:			
Do You Have Health Insurance? 🗌 Yes 🗌 No	Insurance Company:		
Insurance Plan/Group#:	Your Work H	ours:	
Do You Have Medicare? 🗌 Yes 🗌 No 🛛 I	Medicaid? 🗌 Yes 🗌 No		
Name of Spouse or Parent:			
Spouse's Employer:			
Phone:			
Describe the Major Complaints That Bring You To Ou	r Office:		
Is Your Condition Due To An Accident?	No Date of Accident:		
Type of Accident: Auto Work/Job Home	e 🗌 Other:		
I (we) agree to pay for services rendered to the abo and accident insurance policies are an arrangement payment of any and all services covered or non-cover and professional services rendered will be immediate	between an insurance carrier a red. I also understand that if I su	nd myself, and	that I am personally responsible for
Patient's Signature:	Dat	e:	
Guardian's Signature (for Minors):	Dat	9:	
Notice to our new patients: Full payment for services arrangements must be made in advance before seeir.		ch visit. If for an	y reason this request cannot be met,

H		STORY		
Name:		<u></u>	Today's Date:	
List All Current Healtr				
~				
List Any Other Doctor	s Seen, Treatments, and Resul	ts Obtained:		
List All Surgeries and				
2				
List Any Medications	-			
	Their Deter			
	e Conditions You Have			
Anemia	Chronic Fatigue	High Blood Pressure	Rheumatic Fever	Tuberculosis
Anxiety	Depression	🗌 Hypoglycemia	Rheumatoid Arthritis	Venereal Disease
Arthritis	Diabetes	Low Back Pain	Seizure Disorder	Vision Problems
🗌 Asthma	Digestive Disorders	Migraine	Sleep Problems	🗌 Whiplash Injuries
Cancer	Epilepsy	Multiple Sclerosis	🗌 Tinnitus	Other:
Carpel Tunnel	🗌 Fibromyalgia	Parkinson's Disease	TMJ	·
	Head/Neck Pain	🗌 Polio	🗌 Trigeminal Neuralgia	
Please Check Al	Present Symptoms:			
CARDIOVASCULAR		VERTEBROBASILAR		
Blue/Purple Nails	Swelling in Face	Area of Numbness	Fainting	Loss of Memory
🗌 Blue/Purple Skin	Swelling in Legs	Blindness	Family History of Stroke	Muscle Weakness
🗌 Chest Pain	Swelling Near Eyes	Blood Vessel Disease	Head/Neck Injury	Ringing in Ears
Cold Hands/Feet		Blurred Vision	🗌 Heart Attack	Stroke
General Swelling		Burning Sensations	High Blood Pressure	Taking Birth
🗌 Irregular Heartbea	t	Cigarette Smoker	Hypertension	Control Pills
Pounding Heartbe	at	Dizziness	Inability to Form Words	
🗌 Rapid Heartbeat		Double Vision	Loss of Coordination	

# **HEALTH REVIEW**

#### **Please Check All Present Symptoms:**

#### SKIN, HAIR, NAILS

- Eczema
- 🗌 Itchy Skin
- Rough, Scaly Skin
- Dry Skin
- Oily Skin Yellow Skin
- Bruise Easily
- Baldness
- Paper Thin Nails
- Nail Biting

#### EYES

- Blurred Vision Double Vision
- Eye Fatigue
- Excessive Tearing
- Lack of Tearing
- Light Bothers Eyes
- Excessive Itching
- Pain in Eyeball

#### EARS

- Loss of Hearing
- Not Sufficient
- Pain in Ears
- Discharge from Ears
- Vertigo
- Ringing in Ears

#### NOSE & SINUSES

- Nose Bleeds Pressure Over Eyes
- Nose Obstruction
- Frequent Colds
- Sinusitis
- Loss of Smell
- Allergies

#### **MOUTH & THROAT** Pain in Throat

- Bleeding Gums
- Abscessed Teeth
- Dentures
- Difficulty Swallowing

#### RESPIRATORY

- Shortness of Breath
- Dry Cough
- Coughing Up Blood
- Wheezing
- Productive Cough

#### GASTROINTESTINAL

- Poor Appetite Constant Snacking Difficulty Swallowing Indigestion Nausea & Vomiting
- Abdominal Pain
- Change in Bowel Habits
- Diarrhea
- Constipation
- Hemorrhoids

#### **GENITOURINARY**

- Urination is: Frequent Not Sufficient The Amount is: 🗌 High Moderate Low Frequent Urination at Night Intense Desire to Urinate Difficulty Urinating
  - Lack of Control

Bloody Urine Cloudy Urine

Pain with Urination Dribbling

### **VENEREAL DISEASE**

Syphilis Gonorrhea Other

#### WOMEN ONLY

- Painful Periods Spotting Premenstrual Symptoms Irregular Periods Lumps in Breast
- Vaginal Discharge
- # of Pregnancies \_\_\_\_
- # of Deliveries \_\_\_\_\_

#### SOCIAL HISTORY

- Smoking Other Tobacco Use Alcohol Use Drink Coffee or Tea Diet is: Balanced Not Balanced Rest is: Sufficient Not Sufficient Recreation is: Sufficient Not Sufficient Family Stress is:
- - Severe
  - High
  - Moderate
  - Minimal
  - □ None

#### Job Stress is:

- Severe
  - 🗌 High
  - Moderate
  - Minimal

#### None

#### **MENTAL HEALTH**

- Nervousness
- Irritability
- Fatigue
- Depression
- Panic Attacks
- Problems Sleeping
- Run-Down Feeling



## **MUSCULOSKELETAL SYSTEM**

#### **Please Check All Present Symptoms:**

#### FAD

Stiffness in Neck

Pinched Nerve in Neck

Neck Feels Out of Place

Grinding Sounds in Neck

Popping Sounds in Neck

Limited Neck Movement

Muscle Spasms in Neck

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HEAD	MID-BACK	ARMS & HANDS
Frequent Headaches	🗌 Mid-back Pain	Pain in Upper Arm
Severe Headaches	Pain between Shoulder Blades	Pain in Forearm
Head Feels Heavy	🗌 Sharp, Stabbing Pain	Pain in Hands
🗌 Vertigo	🗌 Dull Ache	Pain in Fingers
Dizziness	Pain from Front to Back	Pins & Needles
Light Headedness	🗌 Pain over Kidney Area	🗌 In Arms
Loss of Taste	Muscle Spasms	In Fingers
Loss of Smell		Fingers Go to Sleep
<ul> <li>Loss of Hearing</li> <li>Loss of Balance</li> </ul>	LOWER BACK	Cold Hands
		Swollen Fingers
	Lower Back Pain	Loss of Grip Strength
NECK	Lower Back Feels Out of Place     Muscle Spasms	
🗌 Pain in Neck		HIPS, LEGS & FEET
Pain with Movement		Pain in Buttocks
Swelling in Neck	SHOULDERS	

Pain in Shoulders

Muscle Spasms

Cannot Raise Arm

Pain Across Shoulders

Above Shoulder

Above Head

Pain in Buttocks
🗌 Pain in Hip
🗌 Pain Down Leg
🗌 Knee Pain
Leg Cramps
Pins & Needles in Legs
Numbness in Legs
Numbness in Toes
Cold Feet
Swollen Ankles
Swollen Feet

## PATIENT CONSENT FOR USE & DISCLOSURE OF PROTECTED HEALTH INFORMATION

With my consent, The Upper Cervical Spine Center may use and disclose protected health information (PHI) to carry out treatment, payment, and healthcare options (TPO). Please refer to The Upper Cervical Spine Center Notice of Privacy for a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. The UCSC reserves the right to revise its Notice of Privacy Rights at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to The UCSC.

With my consent, The UCSC may call my home or other designated location and leave a message or voicemail, or in person in reference to any item that assists the practice in carrying out TPO, such as appointment reminders, insurance items, and any call pertaining to my chiropractic care.

With my consent, The UCSC may mail to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements.

By signing this form, I am consenting to The Upper Cervical Spine Center's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, The Upper Cervical Spine Center may decline to provide treatment to me.

Signature of Patient or Legal Guardian

Print Name of Patient or Legal Guardian

### **Authorization to Pay Doctor/Clinic:**

I hereby authorize and direct payment of any medical expense benefits allowable to the doctor/clinic named below as payment toward the total charges for professional services rendered. This payment will not exceed my indebtedness to the doctor/clinic. I agree that a photo static copy of this agreement shall serve as the original.

(Signature)

(Date)

Authorization to Pay/Release is Granted To: The Upper Cervical Spine Center 7122 Market St, Unit 104 Wilmington, NC 28411



## **FINANCIAL OFFICE POLICY**

1. All patients are on a cash basis until their respective insurance coverage and deductible are verified by our staff.

2. The Doctor will give you an estimate of the fees for service before they are performed or rendered.

3. If the deductible has not been met, you will be on a cash basis until such time that the deductible has been met.

4. After coverage and deductible are verified, this office may accept assignment on most policies provided the Insured/ Patient signs an appropriate assignment of benefits and or lien (authorizing payment to be sent to the Doctor).

5. Waiting for insurance payment is a courtesy, and it may be withdrawn under certain circumstances.

6. As a patient, it is your responsibility to take care of the co-payment (usually 20%) and any non-covered services on a weekly basis. This office may make payment arrangements on an individual basis. Any such plan or arrangement will be discussed during your Report of Findings. If you feel you need some assistance from a family member or parent with making a decision about your care, it is advisable that you bring them with you when the Doctor talks with you about your care.

7. This office does not warrant or guarantee that your insurance will pay, nor does this office promise that an insurance company will or should pay the fees charged. Insurance policies are an arrangement between an insurance carrier and a patient or insured.

8. Any services not covered or coverage reduction by your insurance will be the patient's responsibility.

9. This office will resubmit a claim ONE TIME. We will not enter into any dispute with your insurance company. If coverage problems arise, you will be expected to assist directly in dealing with your insurance company, adjuster, or agent. Any denied or disputed claims will be treated by uncovered services, and you will be expected to pay such charges on a timely basis.

10. All insurance payments, regardless of which company issues a check first, are applied to your account as long as any balance is due. This means refunds are made AFTER YOUR BALANCE IS COMPLETELY CLEARED WITH THIS OFFICE.

11. If you receive any correspondence or checks from your insurance company, you agree to bring these into our office so that we may determine if any action needs to be taken, or if the check is an assignment to this office.

12. If the patient is referred to another specialist or discontinues care for any reason other than discharge by the Doctor, the bill is due and payable in full immediately, regardless of any claims submitted.

13. If you change insurance companies or employers, you agree to provide this office with the current information immediately.

14. This office accepts Mastercard, Visa, Cash, and Personal Checks.

15. If you have any questions concerning this or any other matter, please speak with someone at our front office or our insurance department prior to seeing the Doctor.

I have read and understand the Financial Office Policy and agree to abide by these terms.

(Patient Signature)

(Date)



When a patient seeks Upper Cervical Health Care, and we accept a patient for such care, it is essential for both to be working towards the same objectives.

Upper Cervical Care has only one goal. It is important that each patient understands both the objective and the method that will be used to attain it. This will prevent any confusion or dissapointment.

**Correction:** An upper cervical correction is the specific application of forces to facilitate the body's correction of the vertebral subluxation. Our method of correction is by specific adjustments to the upper cervical spine.

**Health:** A state of optimal physical, mental, and social well-being, not merely the absence of disease or infirmity.

**Vertebral Subluxation:** A misalignment of one or more of the 24 vertebra in the spinal column which causes alteration of nerve function and interference to the transmission of mental impulses, resulting in a lessening of the body's innate ability to express its maximum health potential.

We do not offer to diagnose or treate any disease or condition other than a vertebral subluxation. However, if during the course of an upper cervical examination we encounter non-chiropractic or unusual findings, we will advise you. If you desire advice, diagnosis, or treatment for those findings, we will recommend that you seek the services of a health care provider who specializes in that area.

Regardless of what the disease is called, we do not offer to treat it, nor do we offer advice regarding treatment prescribed by others. *OUR ONLY PRACTICE OBJECTIVE* is to eliminate a major interference to the expression of the body's innate wisdom. Our only method is specific adjustments to correct the vertebral subluxations.

I, \_\_\_\_\_, have read and fully understand the above statements.

All questions regarding the doctor's objectives pertaining to my care in this office have been answered to my complete satisfaction.

I therefore accept chiropractic care on this basis.

(Signature)

(Date)